2020 Annual Summary Experience Sioux Falls



The visitor industry is a vital part of economic development and an important attribute to the quality of life in Sioux Falls. Tax revenue, jobs, and direct economic stimulus are created when visitors make purchases for hotel rooms, restaurants, entertainment and attractions, transportation and shopping.

In the fiscal year October 1, 2019 - September 30, 2020:

BID Tax

\$1,468,029.91 FY 2019-20 BID Tax Revenue

\$1,962,712.82 FY 2018-19 BID Tax Revenue Paid by visitors. Collected by hotels.

Room Tax

\$748,210.73
FY 2019-20 Room Tax Revenue

\$995,637.70 FY 2018-19 Room Tax Revenue

The COVID-19 pandemic greatly impacted travel to South Dakota. Toward the end of 2020 losses started to decrease. Visitation losses were higher for out-of-state residents vs. in-state travelers. Prices in key traveler sectors (gasoline and lodging) fell exacerbating the decline in spending. Lodging spending fell by 21%.

Over \$1.6 Billion*

40% of all visitor spending occurs in the Southeasten region of SD.

Visitor spending surpassed \$1.6 billion in the Southeast region in 2019, which is 40% of the total visitor spending in South Dakota. Minnehaha County represents 74% of the region's spending and 29% of all visitor spending state-wide. With higher wages paid in the region, more than 46% of the state's tourism-generated labor income goes to employees in the Southeast region.*

*This data reflects the 2019 county level impact.

Vision:

Share the community of Sioux Falls with the world.

Mission Statement:

Market Sioux Falls as a one-of-a-kind destination and provide an energized visitor experience to enhance economic impact.

2020 Visitor Impact to South Dakota



12.6 Million Visitors
13% decrease in visitors.



\$3.4 Billion

18% decrease in direct and indirect visitor spending.



\$276 Million

State and local tax revenue generated.



49,500

Travel and tourism supported jobs.



\$780

Additional amount of taxes each S.D. household would pay if tourism did not exist.

2020 Visitor Impact



Sioux Falls **Had Approximately**



840,468 **Visitors***



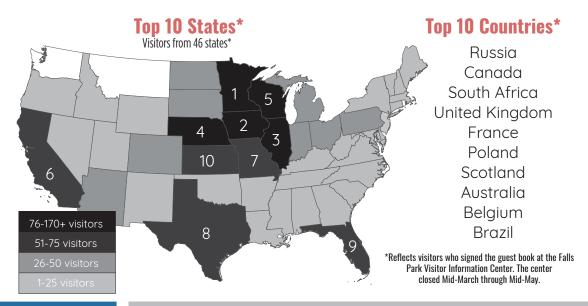
\$283,857,561 **Estimated Economic** Impact*+

Demographics of Visitors at Falls Park

Visitors entered the Falls Park Visitor Information Center in 2020.

Number reflects approximately 1/3 of total visitors to Falls Park.





Sales



Website Highlights

Jan-Feb 2020 (pre-pandemic)

+4.8% Sessions

+146%

Travel Ideas

Pageviews

+7.6% **New Sessions**

+212%

Email Sign-ups

+10.5% **Non-Local Sessions**

By the end of the year website metrics were down 38-48%. Engagement stayed relatively

-21.5%

Engagements

Bounce Rate

+79% +103% **Trip Planner Persona Slider** +24.9% Pages Per Session

+80%

Visitor Guide Engagements



2020 **Convention Calendar** for groups previously booked

54

Number of Events New Events: 37 Repeat Events: 75

2020 Sales

112

through 2022

\$49,414,230 **Estimated Economic Impact*+**

Booked Business



Number of Events

New Events: 22 Repeat Events: 32

\$20,380,302

Estimated Economic Impact*+

25,218 16,541 **Room nights Room nights**

positive and even better than some months year over year.

+7.09% **New Sessions**

-10.7%

+5.1%

+1.4%

55,372 **Attendance**



Attendance

*Destinations International **Event Impact Calculator** Estimated visitors and economic impact based on numbers ESF could count

Year over Year

Engagements

Bounce Rate

Pages per Session

Average Session Duration